

Joshua A. Sussberg, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

*Counsel to the Debtors and  
Debtors in Possession*

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Christopher S. Koenig  
Dan Latona (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 22-10964 (MG)
Debtors.	)	
	)	(Jointly Administered)
	)	

**NOTICE OF FILING OF UNREDACTED VERSION OF  
THE FIRST SUPPLEMENTAL DECLARATION OF ROBERT CAMPAGNA  
IN SUPPORT OF THE DEBTORS' APPLICATION TO EMPLOY AND RETAIN  
ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR TO  
THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JULY 13, 2022**

**PLEASE TAKE NOTICE** that on August 31, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a redacted version of the *First Supplemental Declaration of Robert Campagna in Support of the Debtors’ Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisor to the Debtors and*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

*Debtors in Possession Effective As of July 13, 2022* [Docket No. 667] (the “Declaration”) in accordance with the *Order (I) Authorizing the Debtors to Prepare a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to File a Consolidated List of the Debtors’ Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, (IV) Approving the Form and Manner of Notifying Creditors Of Commencement Of these Chapter 11 Cases, and (V) Granting Related Relief* [Docket No. 55] and the *Debtors’ Ex Parte Motion Pursuant to Section 107 of the Bankruptcy Code Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information from the Creditor Matrix, Schedules and Statements and Related Documents and (II) Granting Related Relief* [Docket No. 344] (the “Sealing Motion”), which was pending at the time the Declaration was filed. Contemporaneously therewith, an unredacted version of the Declaration was provided to the United States Bankruptcy Court for the Southern District of New York (the “Court”), counsel to the official committee of unsecured creditors, and the United States Trustee for the Southern District of New York.

**PLEASE TAKE FURTHER NOTICE** that on September 9, 2022, the Debtors filed the *Notice of Corrected First Supplemental Declaration of Robert Campagna in Support of Debtors’ Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisor to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No.765] (the “Corrected Declaration”).

**PLEASE TAKE FURTHER NOTICE** that on September 16, 2022, the Court entered the *Order Authorizing Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisor to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 842] (the “Order”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order, the Debtors agreed that, “[t]o the extent that the Court does not grant certain of the relief requested in the [Sealing Motion] or other motion seeking to authorize the sealing of information, the Debtors shall file, as soon as reasonably practicable thereafter, unredacted versions of any declaration or other supplemental disclosure to the extent necessary to comply with such rulings by the Court.” See Order at ¶ 15.

**PLEASE TAKE FURTHER NOTICE** that on September 28, 2022, the Court entered the *Memorandum Opinion and Order on the Debtors’ Sealing Motion* [Docket No. 910] (the “Opinion and Order”), which directed all of the Debtors’ professionals that filed retention applications to file unredacted retention applications within fourteen days after the entry of the Opinion and Order. See Opinion and Order at § IV.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Opinion and Order, the Debtors hereby file an unredacted version of the Corrected Declaration, attached hereto as **Exhibit A** (the “Unredacted Declaration”).

**PLEASE TAKE FURTHER NOTICE** that copies of the Unredacted Declaration and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <http://www.cases.stretto.com/celsius>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

New York, New York  
Dated: October 11, 2022

*/s/ Joshua A. Sussberg*

---

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C.  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: jsussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Christopher S. Koenig  
Dan Latona (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: patrick.nash@kirkland.com  
ross.kwasteniet@kirkland.com  
chris.koenig@kirkland.com  
dan.latona@kirkland.com

*Counsel to the Debtors and  
Debtors in Possession*

**Exhibit A**

**Unredacted Declaration**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**FIRST SUPPLEMENTAL DECLARATION OF ROBERT CAMPAGNA  
IN SUPPORT OF DEBTORS' APPLICATION TO EMPLOY AND RETAIN  
ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR TO  
THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JULY 13, 2022**

I, ROBERT CAMPAGNA, hereby declare under penalty of perjury, as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC (together with employees of its professional service provider affiliates (all of which are wholly-owned by its parent company and employees), its wholly-owned subsidiaries and independent contractors, "A&M"), a restructuring advisory services firm with numerous offices throughout the country. I submit this declaration (this "First Supplemental Declaration") to supplement my prior declaration that has been submitted in connection with A&M's retention in these chapter 11 cases. Except as otherwise noted, I have personal knowledge of the matters set forth herein or have been informed of such matters by professionals of A&M.

2. On July 13, 2022 (the "Petition Date"), Celsius Network LLC and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively the

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

“Debtors”) commenced these cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

3. On August 9, 2022, the Debtors filed their *Application to Employ and Retain Alvarez & Marsal North America, LLC As Financial Advisor to the Debtors And Debtors In Possession* (the “Application”) and attached thereto was my declaration in support of the Application (the “Prior Declaration”).

4. I submit this First Supplemental Declaration at the request of the U.S. Trustee to disclose certain additional information relevant to connections that were identified in the Prior Declaration and to disclose additional connections to Potential Parties in Interest. Capitalized terms used herein and not otherwise defined have the respective meanings set forth in the Prior Declaration.

### **ADDITIONAL DISCLOSURES**

5. In the Prior Declaration, A&M made certain disclosures related to its Cayman affiliate. To clarify, the A&M Cayman affiliate does not have a role in these chapter 11 cases. A&M has set up an information wall between the A&M Cayman team working on Invictus and New World Holdings and the team providing services to the Debtors.

6. On July 12, 2022, A&M Canada was appointed as the Information Officer of the Voyager Digital Ltd. Canadian proceedings to recognize Voyager’s U.S. chapter 11 cases. As an Information Officer, A&M Canada is an officer of the Ontario Superior Court of Justice (the “Canadian Court”) and does not represent Voyager. The Information Officer will report to the Canadian Court from time to time on the status of the Voyager Chapter 11 proceeding, the proposed restructuring of Voyager, the U.S. orders sought to be recognized and given effect by the Canadian Court, and any other information that may be material to the Canadian Court or Canadian

stakeholders. The Information Officer's role is not to collect assets of Voyager from Celsius or any other party. The Information Officer has no relationship to the Voyager business operations or plan development, and therefore A&M's role as Information Officer, does not result in A&M Canada representing an interest adverse to the Debtors. The total balance of Voyager's accounts held by the Debtors is \$11,300.

7. Caisse de depot et placement du Quebec and its affiliates and subsidiaries ("CDPQ") has the following connections to A&M and its affiliates (all of which are unrelated to the Debtors): (i) CDPQ holds an equity interest in a company Allied Universal Topco LLC that A&M Capital has also made a minority investment in; (ii) CDPQ is a client of A&M's India affiliates in various transaction related diligence matters; and (iii) CDPQ is a joint venture partner and equity holder of various A&M clients and/or their affiliates and/or subsidiaries and/or funds.

**ADDITIONAL POTENTIAL PARTIES IN INTEREST**

8. In connection with its proposed retention by the Debtors in these cases, A&M has undertaken an ongoing analysis to determine whether any material relevant facts or relationships have arisen or discovered. In connection therewith, it has come to A&M's attention that the entities identified on Schedule A hereto ("Additional Parties") are parties involved in the Debtor's Chapter 11 cases who were not identified on Schedule A to the Prior Declaration. The Additional Parties together with the parties identified on Schedule A to the Prior Declarations are hereinafter referred to as the "Potential Parties in Interest".

New York, New York  
Dated: September 8, 2022

/s/ Robert Campagna  
Name: Robert Campagna  
Title: Managing Director  
Alvarez & Marsal North America, LLC



**Schedule A**

**List of Potential Parties in Interest**

**Bankruptcy Judges**

Beckerman, Lisa G.  
Chapman, Shelley C.  
Drain, Robert D.  
Garrity, Jr., James L.  
Glenn, Martin  
Jones, David S.  
Lane, Sean H.  
Mastando III, John P.  
Morris, Cecelia G.  
Wiles, Michael E

**Bankruptcy Judges Staff**

Anderson, Deanna  
Barajas, Andres  
Slemmer, Daniel  
Ziesing, Frances "Annie"

**Bankruptcy Professionals**

C Street Advisory Group  
Deloitte & Touche LLP  
Elementus  
Kroll Restructuring  
M-III Partners, LLC  
Perella Weinberg Partners  
Troutman Pepper Hamilton Sanders LLP

**Director/Officers**

Ayalon, Amir  
Ferraro, Chris  
Cohen-Pavon, Roni

**Ordinary Course Professionals**

A. Georgiou & Co LLC  
Advokatu Kontora Sorainen IR Partneriai  
Buckley LLP  
Finnegan, Henderson, Farabow, Garrett & Dunner, LLP  
Holley Nethercote Pty Ltd.  
Jackson Lewis P.C.  
McCarthy Tetrault LLP  
Taylor Wessing LLP  
Uriá Menéndez Abogados, S.L.P  
White & Case LLP  
Wilson Sonsini Goodrich & Rosati

**Retail Customers**

007 Capital LLC  
A'Vard, Suzanne  
Abdolsalehi, Alvand  
Academic Health Research Group Inc  
Adam, Alexander  
AK Solutions Inc  
Alblooki, Noora  
Alfi, Eldad M  
Allen Davis, Otis  
Allen-Narker, Rosalind  
Alliance Service, Inc  
Alshehhi, Ali  
Alshehhi, Sultan  
Alven Jerome Kroot Agreement Of Trust Dated July 16, 1990, As Amended,  
Amaro, Johnny  
An Eye Toward Retirement LLC  
Anand, Kamaljit  
Andrews, Nik  
Andrianakos, Fotis  
Andrus, Brent W  
Aos Investments LLC  
Araújo, João Pedro  
Asaff, Glenn  
August , Lucia Kim  
Ayon, Brandon  
Bae, Peter  
Baggenstos, Thomas Stephan  
Bailey, Christoher  
Bailey, Jeremy Douglas  
Baillie, Robert  
Baker, Brian  
Baker, William Harold  
Baldwin, Kevin  
Balter, Lon  
Barrett, Bryan  
Barrett, Craig R  
Barry, Patrick  
Bartholf, John David  
Bartlett, Chris  
Baum, Joe  
Becin, Christopher Michael  
Bedard, Craig  
Beerda, Douwe  
Bellotte, Brent

Benfanti, Michael Frederick  
Benotsch, Alan  
Bergman, Devon Aaron  
Bertsch, Kirk  
Betancourt, Leopoldo  
Beyer, Richard William  
Bfaller Rd LLC  
Bi, Mariam  
Biig LLC  
Biscontine, Stephen C  
Blackthorne, Jordan  
Block, Michael Henry  
Blum, Hugo  
Bnktothefuture  
Boari, Francesco  
Bofilis, Dimosthenis  
Bohnett, David Charles  
Bolger, Marilyn  
Bongiorno, John  
Bos, Stephen Richard  
Boskovski, Nikola  
Bosman, Andre  
Botlani Esfahani, Rana  
Bourell, Roy  
Bowman, Eric Lee  
Bradbury Jr, Josh Douglas  
Brechtel, Marques  
Bresson, Laurent  
Brida, Anthony  
Brigham, Gerrad William  
Broytman, Meyer M  
Brue, Chad  
Brunner, Hannes Oskar  
Bslater Ddo LLC  
Bugeja, Paul  
Buono, Ian  
Butendieck, Ronald  
Butryn, David  
Bveeder Rd LLC  
Byrd, Jeffery L  
Byrd, William Michael  
Byrne, Michael S  
Caceres, Santos  
Cadwell, Charles  
Caj Krogh Holding Aps  
Cannon, Andrew  
Caraballo, Christopher Richard  
Carmonatosciano, Rafael  
Carouille, Irénée  
Carroz, Martial  
Carter, Micah  
Carter, William

Cartmell, Brian  
Casal, Gerardo De La Caridad  
Castillo, Ryan  
Cech, Seikan  
Celeste, Beth  
Cetin, Edward  
Chambless, Jill  
Chan, Channing  
Chang, Christopher Bonyen  
Chang, Kai  
Chen, Yihong  
Chen, Yiyue  
Cheng, Anthony  
Cheng, Kwok Yuk  
Chester Church Buckenmaier 3rd  
Chetaud, Louis  
Chetchotisak, Chot  
Chi, Sang Keun  
Chiapuris, Paul Neil  
Chin, Jason  
Christensen, Chad R  
Chu, Pui Sum  
Chvalek, Jirka  
Claessens, Cris  
Clark, Nicholas  
Clark, Scott  
Coache, Philippe  
Cochran, Peter Mckinney  
Coin Meester B.V.  
Cole, John  
Cole, Joshua  
Coleman, Rasan A  
Collins, Cade Alexander Walker  
Conlin, Jon Collins  
Connolly, Thomas Joseph  
Cook, Daniel  
Corp, Prasine  
Corporation, Stelligence  
Costa, John  
Côte, Damien  
Courtney, Tod Andrew  
Coward, Martin John  
Cowen, Clint  
Crab, Marijke  
Cromack, Brendan  
Crosby, Daniel Lee  
Croucher, Paul  
Cruz, Edmond Harada  
Cruz, Joshua Boda  
Cumenal, Pierre  
Cura, Nicolas  
Curran, Ryan

Dailey, Jonathan  
Dan, Claudia  
Dan, Flaviu  
Dancs, Douglas  
Dang, Phuoc Trung  
Darby, Thomas  
Darschewski , Kenneth Edward  
Davey, Joseph  
Davison , Daniel Carson  
Decamp, Ryan Alan  
Dekker, Barbara  
Deleon, Michael A  
Deshotels, Kerry L  
Dezfuli-Arjomandi, Arman Ahmad  
Dhamani, Khairunnisa  
Dhillon, Jagatjit  
Difiore , Thomas Albert  
Difiore TSA Irrevocable GST Trust  
Dipaolo, William Richard  
Dobrajc, Rok  
Donaldson, Troy  
Donnelly, Stephen  
Downing, Marcus  
Drake, Cem Danial  
DSCA44 LLC  
Duffy, Jamie  
Dum, Joseph  
Dunnett, Darren  
Dzaran, John Peter  
Edgar, David  
Egnet, Eric  
Eigenberg-Gordon, Marlee  
El Achkar, David  
Elwell, Daniel Robert  
Engelin, Peter  
Etzold , Derrick Wayne  
Fagan, Peter  
Fang, Hsin Jan Sean  
Farley, John U  
Farnsworth, Darren Scott  
Farpella, Kevin Ray  
Fay, Christopher Derrick  
Finkle, James  
Finley, Patrick Westall  
Fisher, John  
FL3XX Gmbh  
Ford, Robert  
Forlini, Yoann  
Foy, Aixa  
Frangioni, Pierre  
Fraser , Daniel  
Freedman, Paul

Fuller, Christopher Wayne  
Futuris Capital Inc  
Galindo, Cesar  
Gallagher , Rebecca  
Gallardo, Jorge  
Gamez, Arturo Rafael  
Gauch, Roger  
Gavrilovic, Nikola  
Gayle, Patrick C  
Genç, Raci  
Geoghegan , Alexei  
Gerbán, Dániel Jenó  
Gettner , Mark  
Ghiselli, Antonio  
Gi, Richard  
Giardiello, Bradley Edwin  
Gibbs, Jack  
Giese, Dale  
Giese, Jeannette  
Giesselman, Troy  
Giorgianni, Massimo  
Girod, John  
Glensgard, Dan  
Global Regency Limited  
Golcovs, Aleksandrs  
Goldsmith, Mary E  
Gollapudi, Shilpa Kamala  
Gololicic, Gregor  
Gonella, Damien  
Gonzales, Carlos  
Graham, Steven Neil  
Group, K1 Financial  
Haidukewych , George  
Haijen, Peter  
Hald, David Friis  
Hamilton, John  
Hammell, Robert Howard  
Hammond III, Edward Hopkins  
Hanchett, Dolores  
Hannagan, Cory  
Hansen, Frederik  
Hardy, Marie  
Hargrove, Kathy  
Haro Avila, Hector Manuel  
Harper, Lisa  
Hart, Dan  
Hawley, John Follen  
Hayes, Michael  
Haynie, Robert  
He, Yunzheng  
Heads, Michael Anthony  
Heavenly Scent Professionals LLC

Hecht, Amara  
Hedin, Daniel  
Helfrich, Charles  
Heo, Jae Yong  
Hibbard, Dustin Kyle  
Hilson, James Wayne  
Hoan, Ly  
Hoefflin, Jeffrey David  
Hoffmann, David  
Hofland, Gerhard  
Hofstede, Jerry  
Hogan, Andrew  
Hollingshead, Thomas Leon  
Holmes, Lewis Robert  
Holmström, Christel  
Holt, Travon  
Holzhauer, Kyle Michael  
Horejsi, Adam  
Hoskyn, John Mark  
Hou, Chengyu  
House, Emanuel  
Hsu, Roger  
Huang, Chun  
Huang, Cuihua  
Huang, Gavryelle Xingbe  
Huang, Tak  
Huang, Xue Wen  
Hulst, Petrus Adrianus Maria  
Huo, Lan  
Hwang, Kevin  
Imokawa, Stuart  
Imtiaz , Lubna  
Izzo, Daniele  
Jackson III, Clifton Edward  
Jacobs, Chloe Merithe  
Jansen, Bob  
Jellestad Capital S.A. SPF  
Jimenez, Alex Rene  
Jimenez, Gustavo Alberto  
John Dzaran 401K Trust  
Jones, Beverly  
Jones, Diann  
Jones, Holly  
Jones, Matthew Ernest  
Jones, Roger Lee  
Jordan, Daniel T  
Jue, Tyrone Todd  
Juneau, Michael William  
Kan, Ivan  
Kaneseeki, Akiko  
Kanngieäyer, Stefan  
Kansomdee, Pronthip

Katehis, Konstantinos  
Kauff, Steven Howard  
Kazius, Ronald  
KCA Holdings, LP  
Keasey, Anne  
Kedzior, Martin Enrico  
Kelly, Sean  
Kendrix, Adam  
Khare, Rahul Kumar  
Khattiya, Lany  
KHK Investments LP  
Khoo, Denis  
Kikko, John  
Kilpatrick, Keith H  
Kim , Eliot  
Kim, Jay  
Kim, Miae  
Kim, Peter  
Kingsford, Todd  
Kirsanov, Dimitry  
Kjellin, Erik  
Kochalka, James  
Kogan, Dmitriy  
Kohan, Emil James  
Kohn, Lawrence H  
Komarovskiy, Valentin  
Kompaso Pty Ltd  
Kouzbari, Muneer  
Kpham Rd LLC  
Krampf, Oleg  
Krener, Olivier  
Krienke, Gerri  
Kryuchkov, Ivan  
Kuijper, Ronald  
Kuipers, Jonathan Andrew  
Kumar, Tarun  
Kutty, Madhu Kumaran  
Lablanc , Brian  
Lacey, Peter  
Lai, Christopher  
Lakeside Oral & Facial Surgery Institute, LLC  
Landskov, Gregg Raymond  
Laski, Ludwik  
Laubjerg, Asker  
Lee, Edmund Wangkai  
Lee, Eunice Jungmin  
Lee, Keagan Hyunchul  
Lee, Yih Neng  
Lee, Yun Chin  
Legacy City Church  
Leister, Thomas A  
Leon, Shlomi

Lévy, Nicolas  
Li, Yifan  
Libertad Group LLC  
Liljenquist, Brandon  
Lim, Jong  
Lin, David  
Linevskiy, Anton  
Linkhorst, Martin  
Linton , Robert Brian  
Liu, Clark Haito  
Liu, Juqiang  
Llewellyn, Isaac  
Loh, Yuen Heng  
Lohmann, Michael Andrew  
Low, Ban Chai  
Lucraft, Peter  
Ludwig, Gerald  
Luk, Yoshihiro  
Luo, Jin  
Luo, Robert  
Luo, Xiangdong  
Ly., Eric  
Lynce, Gary Joseph  
M4-Tse Inc  
Macaluso , Sean A  
Mackler , Bradley  
Mahehsuari, Bhavna  
Maheshwari, Pawan Kumar  
Main, Geoffrey  
Mak, Edwin  
Mandap, Stephen  
Mann, Jeffrey Brent  
Marciniec, Andrzej  
Marina Point Investments LLC  
Marinho, Frédérick  
Marlow, Daniel C  
Marroquin , Eric  
Martin, Jesse  
Martin, Patrick  
Martinez, Lucas  
Mason, Jeremy  
Mastrokoukos, George  
Mathews, William  
Matsumoto, Reid  
Matthews, Lee  
Maya, Rafael  
McCollor, John  
McCommons , Jeremiah Curtis  
McDaniel, Paul  
McDonald, Pat  
McElveen, Michael  
McFarland, Heidi

McGurk, Jamie  
McKenney, Scott Herbert  
McLean, Stuart  
McNeil, Laura Faller  
Medeiros, Pablo  
Mellema, Kamiel  
Mendes De Carvalho, Junior Joao  
Mercuri, Tom  
Meridian Crypto Trust  
Meyer, Marvin  
Mghari, Rachid  
Michaels, Alexander  
Mick, Christopher  
Milbert, Chris  
Mildbrandt, Mark  
Mindell, David Paul  
Miroshnyk, Valentyn  
Mirpuri , Dinesh  
Misra, Upmanyu  
Mohr, Lance Randall  
Molly Spendthrift Trust  
Montford, Harold Kevin  
Moore, Daniel  
Moran, Jeffrey  
Most, Robert  
Moure, Brian Campbell  
Moutawakkil, Khalil  
Mr. Lock Inc  
Mukhtar, Saeed  
Muschinski , Eric  
MWR Investments Ltd  
Narang, Shantanu  
Neiman, Jason  
Neptune Digital Asset  
Nervo, Miriam  
Ngo, David  
Nguyen, Nam  
Nguyen, Phuong  
Nicol, Ronald  
Novatzky, Benjamin D  
Nung, Warren  
Ochisor, Nicolae  
Odonoghue, Kieran Terence  
Ogletree, Brian  
Olumide, Adedayo  
Orsinger, Drew Francis  
Ortega Arteaga , Daniel  
Ortiz, George Emmanuel J  
Osborn, Janine  
Oso, Kay  
Ostrye, Nate  
Otero Vila, Juan

Ou, Amon  
Owen, Jason Bruce  
Owens, Shane  
Pagnanelli, Christopher Joseph  
Paholak , Thomas Daniel  
Pajeda, Nerijus  
Pak, Juno Kol  
Palmero, Claude  
Papadakis, Elizabeth  
Pappas, Alex  
Pappas, Eugenia  
Paraboschi, Gabriele  
Parsons, Aron William  
Patel, Mitesh  
Patel, Shital Kantilal  
Pearlman, Leah  
Pearson, Andrew John  
Perez, Julio  
Pham, Sophia  
Phan, Long  
Picinic, Nicholas  
Pick, Thomas  
Pinto, Matthew  
Pitta, Celso  
Plutus21 Blockchain Opportunities I, SP of Plutus21  
Global, SPC  
Point LLC  
Pototschnik, Andrew Alexander  
Prabhu, Chetan  
Pratt, Folarin  
Premoli, Alessandro  
Profax Super Pty Ltd  
Profluent Trading Inc.  
Quick, Tyson Lynn  
Quinn, Christopher Michael  
Qureshi, Ashar  
Rainthorpe, Robert  
Rakim, Kenneth  
Ramsey, Roy  
Ranchod , Pravin  
Randel Brown Crypto Ventures, LLC  
Rasmussen, Adam  
Rathna Yake, Samira Sandaruwan  
Reid, Robert W  
Reiss, Andrew Wesley  
Reph, Ryan Don  
Rianova Limited  
Richardson, Eric  
Rieu, Guillem  
Ritholz, Susan K  
Ritter, Dale  
Robert, Alexander

Rodman, Kaori  
Rojas, Roberto R  
Roness, Philip Andrew  
Ronning, Donald  
Rooney, Alan  
Rooney, Derek  
Roos, Evert Christian  
Rueca, Jaydee Crissare Racho  
Rusanesco, Vlad  
Russell, Jr, Frank Charles  
Ruszkay, Andrew Conard  
Ryan, Robert  
S V Kandiah, Sivam  
Sabariaga, Jethro  
Sabba, Isaac  
Saenz, Jesus Armando  
Saker, Douglas  
Samaha, Georges Farah  
Samian, Mohammed  
Sandrana, Naidu Appalaswamy  
Sarwar, Shahzad  
Savich, Tatjana Tina  
Sayer, Carey  
Scalar Investments Corp.  
Schallmann, Justin  
Scharadt, Natalie  
Schauder, Marco  
Schenk, Rolf  
Schile, Clay Jeremiah  
Schmid, Alan  
Schramm, Ryan Kristian  
Seldes, Richard  
Seneca, Michael James  
Sepp, Todd Edward  
Sevastopoulos, Haralambous  
Sevastopoulos, Konstantinos  
Sheehan, Todd Michael  
Shekhter , Dina  
Shepherd, Lloyd Thomas  
Shriver, Damien Jay  
Sigle, Manfred  
Simard, René-Marc  
Simonsen, Robert  
Simov, Svetoslav  
Sirjoo, Jitindra Wayne  
Siwik, Robert  
Skrocki , James A  
Slater, Brian Thomas  
Sleeper Hill Investments LLC  
Sleeper, Richard Daniel  
Smith, Bob  
Smith, Daniel W

Smith, Ralph  
Snowman, Michael J  
Solyom, Andrew  
Sommer, Michael  
Soulter, Matthew Frost  
Southgate Superannuation Pty Ltd  
Spain, Betty J  
Spain, Court W  
Speterson Rd LLC  
Spriggs, Leeton  
Sprinkle, David  
Srisaikhram, Palita  
Stefanski, John  
Steger, Reinhold  
Stein, Jason  
Steinberg, Michael  
Stephenson, Cecil  
Stevens, Ashleigh  
Stevenson, Nicholas  
Stjohn, Sean  
Stock, Jr., Darrell Lee  
Stolle, Diane  
Sublett, Sandra  
Suckno, Keith Michael  
Summers, Adam Neal  
Suskind, Joseph  
Sutedjo, Juwono  
Sutfin, Miller  
Sutton, Richard  
Sweeney, David  
Taiaoroa, Keri David  
Taibi, Charlie  
Tall Tree Consulting LLC  
Tanaka, Colleen Takeko  
Tanner, Delbert Hodges  
The Anna Pistey Family Trust  
The KNL Family Trust  
Thomann, Michael John  
Thomas, Michael Anthony  
Thornton, William Arthur  
Trahan, Ryan Michael  
Transparencyx LLC  
Trucksess, Cory  
Trundy, Cory Lane  
Truschel, Sante Kundermawan Arien  
Trussell, Mark  
Tsai, Jonathan P  
Tsang, Kwan Ming  
Tsang, Wai Nam  
Tsonis, Con  
Turpin, James Phillip  
Turtle, Ryan Michael

Ughetta, Mark Richard  
Ulrey, Renard  
Untermeyer, Ricky  
Uppheim, Kristoffer  
Urata-Thompson, Harumi  
Ustymenko, Vadym  
Valdes, Stephen  
Valenzuela, Daniel Anthony  
Van De Weerd, Eugene  
Vance, Shawn Dylan  
Vanhoose, Derek Paul  
Vault12, Inc  
Vegancuts Inc.  
Venema, Wim  
Verheyen, Kenneth  
Vetsch, Richard  
Vidmar, Ziga  
Vivar, Emmanuel  
Vozzo, Mark Joseph  
Wade, Ryan Kenneth  
Walbeer Singh, Balwinder Singh  
Walker, Raphael  
Wang, Feiting  
Wangler, Mason Christian  
Watkins, Matthew  
Wator, Wojciech  
Weimert, Bradley Thomas  
Weiss, Allen Robert  
Weiss, Christoph  
Welby, Caitlin  
Wells, Jason  
Wendling, Vincent  
West, Darren  
Westhof, Tonia  
Wheless, Daniel  
White, Brendan Battaglia  
Whittlinger, Ryan  
Wielzen, Fons  
Wierzbowski, Radoslaw Lech  
Williams, Brendan  
Williams, Charles  
Williams, Paul  
Witkin, Daniel  
Woltzenlogel Paleo, Bruno  
Wong, Eric Flores  
Wong, Jason  
Woo, Ken  
Woolsey, Jonathan  
Wright, Timothy  
Xiao, Ling  
Yang, Yen-Huoy  
Yarwood, Darren G

Yoon , Tera Sahyun  
Young, Rudolph Paul  
Young, Timothy Shannon  
Younts, David  
Yu, Jenny  
Zaharieva, Katerina  
Zahra, Carmelo  
Zarchi, Meir  
Zhang, Kevin  
Zhang, Qinghua  
Zhao, Tianqi  
Zhou, William  
Zijlstra, Fayce  
Zimmermann, Oliver  
Zygas, Viktoras

**Significant Equity Holder**

Barrett, Craig

**Taxing**

**Authority/Governmental/Regulatory**

**Agencies**

California Department of Financial Protection and  
Innovation

**U.S Trustee Office**

Abriano, Victor  
Allen, Joseph  
Arbeit, Susan  
Black, Christine  
Bruh, Mark  
Cornell, Shara  
Gannone, James  
Harrington, William K.

Higgins, Benjamin J.  
Joseph, Nadkarni  
Leonhard, Alicia  
Masumoto, Brian S.  
Mendoza, Ercilia A.  
Moroney, Mary V.  
Morrissey, Richard C.  
Ogunleye, Alaba  
Penpraze, Lisa  
Riffkin, Linda  
Rodriguez, Ilusion  
Schmitt, Kathleen  
Schwartz, Andrea B.  
Schwartzberg, Paul K.  
Scott, Shannon  
Sharp, Sylvester  
Tiantian, Tara  
Van Baalen, Guy A.  
Velez-Rivera, Andy  
Vescovacci, Madeleine  
Wells, Annie  
Zipes, Greg M.

**UCC Members**

Coco, Christopher  
Robinson, Mark  
Warren, Caroline

**Vendor**

Avraham, Daniel  
Coleman, Bradley K  
Debak, Antun  
Pušonja, Mališa  
Sawhney, Rajiv



**Schedule B**

**Known Connection to Potential Parties in Interest in Unrelated Matters**

**Current and Former Clients of A&M  
and/or its Affiliates**<sup>1</sup>

Deloitte & Touche LLP  
Futuris Capital Inc.  
Kroll Restructuring  
Prime Clerk  
Wilson Sonsini Goodrich & Rosati

**Significant Equity Holders of Current  
and Former A&M Clients**<sup>2</sup>

Perella Weinberg Partners

**Professionals & Advisors**<sup>3</sup>

Buckley LLP  
Deloitte & Touche LLP  
Finnegan, Henderson, Farabow, Garrett &  
Dunner, LLP  
Jackson Lewis P.C.  
Kroll Restructuring  
McCarthy Tetrault LLP  
Perella Weinberg Partners  
Prime Clerk  
Taylor Wessing LLP  
Troutman Pepper Hamilton Sanders LLP  
Uria Menendez Abogados, S.L.P.

White & Case LLP  
Wilson Sonsini Goodrich & Rosati

**A&M Vendors**<sup>4</sup>

Deloitte & Touche LLP  
Perella Weinberg Partners  
Taylor Wessing LLP  
Troutman Pepper Hamilton Sanders LLP  
White & Case LLP

**Individual Parties w/Indeterminate A&M  
Connections**<sup>5</sup>

Baker, William Harold  
Barry, Patrick  
Byrd, William Michael  
Clark, Nicholas  
Cole, John  
Connolly, Thomas Joseph  
Dailey, Jonathan  
Fisher, John  
Fraser, Daniel  
Harper, Lisa  
Hart, Dan  
Hamilton, John  
Hoffmann, David  
Jones, Matthew Ernest  
Jones, Roger

---

<sup>1</sup> A&M and/or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are investment funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters.

<sup>2</sup> These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts managed by such managers) are significant equity holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

<sup>3</sup> These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In certain cases, these professionals may have engaged A&M on behalf of such client.

---

<sup>4</sup> These parties or their affiliates provide or have provided products, goods and/or services (including but not limited to legal representation) to A&M and/or its affiliates

<sup>5</sup> A&M used reasonable efforts to determine whether the large number of individual Potential Parties in Interest in these chapter 11 cases are related to individual parties who appeared in A&M's Client Database; however, A&M may have been unable to identify with specificity certain connections based on the generality of such individuals' names and/or the information available to A&M at this time. To the extent A&M's connections to such individual parties were unable to be confirmed, A&M has separately identified these parties on this Schedule as "Indeterminate".

Kim, Peter  
Kogan, Dmitriy  
Ly, Eric  
Martin, Patrick  
McDonald, Pat  
Moore, Daniel  
Palmero, Claude  
Quinn, Christopher Michael  
Reid, Robert W.  
Ryan, Robert  
Smith, Bob  
Sutton, Richard  
Valenzuela, Daniel Anthony  
Verheyen, Kenneth  
Weiss, Allen Robert  
Williams, Charles  
Williams, Charles W.  
Williams, Paul  
Wong, Jason  
Xiao, Ling